

300779

2021-063

[144]

[168]

2

3

” “ ” “ T-1

4

” “ 2021 7 9 T+2

1

5

70% 70% —

32,000.00

32,000.00

30% 9,600.00

30%

6

12

3

6

180

7

8

1

[2021]1178

123118

2

32,000.00

100

3,200,000

3

2021

7

6

T-1

4 2021 7 6
T-1 3.20
100 / 1
380779

1

1

1

T

100,000,000
3,200,000
100% 1

5
370779 10 1,000
10 10 — 10
1 100

6

7

8 /

9

10

2021 7 5 T-2
www.cninfo.com.cn

11

12

www.cninfo.com.cn

	32,000.00
	32,000.00
/	
/	
	2021 7 6 T-1
	2021 7 7 T

A

A

32,000.00

3,200,000

100

2021 7

7 2027 7 6

2.5% 0.5% 0.7% 1.2% 1.8%

4

2021 7 13

2022 1 13

2027 7 6

1

17.11 /

= /

=

/

2

$$P_1=P_0/(1+n)$$

$$P_1=(P_0+A*k)/(1+k)$$

$$P_1=(P_0+A*k)/(1+n+k)$$

$$P_1=P_0-D$$

$$P_1=(P_0-D+A*k)/(1+n+k)$$

P_1

P_0
8

n

A

k

D

/

/

1

85%

2

$$Q = V/P$$

—

0.01

1

115%

2

1

130% 130%

2

3,000

$$IA = B \times i \times t / 365$$

IA

B

i

t

1

70%

2

$$IA=B \times i \times t/365$$

IA

B

i

t

A+

A+

1

2021 7 7 T

2

1

2021 7 6

T-1

A

2

3

3

32,000.00

1

2021 7 6

T-1

3.20

100 /

1

100,000,000

3,200,000

100%

1

2

3

380779

1

1

1

4

370779

10

1,000

10

10

— 10

1

100

,

4

5

6

7

8

--	--	--

2021 7 5	T-2	
2021 7 6	T-1	
2021 7 7	T	
2021 7 8	T+1	
2021 7 9	T+2	T+2
2021 7 12	T+3	
2021 7 13	T+4	

2021 7 6 T-1
A

T-1 2021 7 6
3.20
100 / 1

100,000,000

							3,200,000
100%	1						
1	2021	7	6	T-1			
2		2021	7	7	T	9:15-11:30	13:00-15:00
3		2021	7	7	T		
1							380779
2			1	100	1	—	1
3							
4					T		
5							
6							

7

32,000.00

2021 7 7 T 9:15-11:30 13:00-15:00

1 370779

2 100 /

3 10 1,000 10

10 — 10 1

100

,

4

1

2

1

2021 7 7 T 10

2021 7 8 T+1

2

2021 7 8 T+1

<http://www.cninfo.com.cn>

3

2021 7 8 T+1

2021 7 9 T+2

<http://www.cninfo.com.cn>

4

2021 7 9 T+2

10

2021 7 9 T+2

32,000.00

30%

96,000,000

30%

2021

7 6 T-1

<http://www.p5w.net>

57

0532-58657701

81

1

22

010-59026619

2021 7 5



（此页无正文，为《青岛惠城环保科技股份有限公司向特定对象发行可转换公

