

300779
123118

2022-039

1

27, 888, 750

27. 89%

2

2022 5 23

3

2022 5 13 100, 003, 975

2019 822

A 25, 000, 000 2019

5 22

75, 000, 000 100, 000, 000

75, 000, 000 75%

25, 000, 000 25%

[2021]1178

2021 7 7 320 100

32, 000. 00 2022 1 13 2027

7	6	2022	5	13	3,975
	100,000,000		100,003,975		
	2022	5	13	100,003,975	
	27,888,750			27.89%	
72,115,225			72.11%		

20

6

6

36

6

20

6

6

5%

1

2

3

25%

5%

5%

1

2

2022 5 22

2022 5 23

27,888,75027.89%

2

1		17,060,250	17,060,250	1
2		10,828,500	10,828,500	
		27,888,750	27,888,750	

117,060,250

25%

4, 499, 999

一、有限售条件的流通股份	27,888,750	27.89%	-15,093,562	12,795,188	12.79%
首发前限售股	27,888,750	27.89%	-27,888,750	-	0.00%
高管锁定股	-	0.00%	12,795,188	12,795,188	12.79%
二、无限售条件的流通股份	72,115,225	72.11%	15,093,562	87,208,787	87.21%
三、总股本	100,003,975	100.00%	-	100,003,975	100.00%

2022513

100, 003, 975

- 1.
- 2.
- 3.
- 4.
- 5.