

A



.....	2
.....	3
.....	4
.....	4
.....	5
.....	6
.....	8
.....	8
.....	9
.....	11
.....	11
.....	11
.....	24
.....	27
.....	40
.....	41
.....	41
.....	44
.....	49
.....	49

2022

A

A		
	2019	2020 2021 2022 1-6

2022

A

	2022 4 22	
	2022 4 - 2022 7	
	2022 7 1 -2022 7 6	
	2022 7	
2022		

[2006]15

2022 4
2022

2

3

4

5

6

“ ”

7

8

9

10

2022 6 20

“

”

“ ” “ ”

1

7

1/3

70%

70

70

1

2

3

2

2022 7 1

2022 7 6

	2022 1-6	2021		2020		2019
			%		%	
	14,406.30	28,486.22	-12.04%	32,385.97	-5.80%	34,379.47
	11,747.30	20,422.67	-11.41%	23,052.15	5.49%	21,852.51
	-484.08	1,408.96	-60.48%	3,564.93	-15.65%	4,226.47
	-485.98	1,421.89	-55.64%	3,205.26	-37.45%	5,123.99
	-472.40	1,175.42	-56.49%	2,701.52	-36.97%	4,285.93
	-472.40	1,175.42	-56.49%	2,701.52	-36.97%	4,285.93
	-924.24	466.51	-76.30%	1,968.77	-46.98%	3,713.42
		34,379.47		32,385.97		28,486.22

2022		A	
14,406.30		4,285.93	2,701.52
-472.40			1,175.42
2020		1,993.50	1,584.41
5.80%	36.97%	2021	3,899.75
1,526.10		12.04%	56.49%
		2022	1-6
	917.32	6.80%	

1

				2021		2020		2019	
		-	-	-	-	566.28	200.73	2,362.35	820.96
		-	-	-	-	215.41	56.56	465.19	120.64
		-	-	-	-	409.36	134.03	723.97	219.33
		15.55	8.02	1,096.70	264.23	1,544.30	399.60	1,447.26	452.95
		-	-	710.57	181.44	763.63	200.20	902.42	277.16
		15.55	8.02	1,807.27	445.67	3,498.98	991.12	5,901.19	1,891.04
		1,131.32	268.05	1,854.45	1,078.50	4,007.49	1,993.43	5,591.29	2,590.80
		1,146.87	276.07	3,661.72	1,524.17	7,506.48	2,984.56	11,492.48	4,481.82
		7.96%	10.38%	12.85%	18.90%	23.18%	31.98%	33.43%	35.78%
		2022	1-6	15.55					

2020

1,993.50

1,584.41

3,986.00

1,497.27

2021

3,899.75

1,526.10

3,844.76

1,460.39

2019-2021

2022

1-6

14,406.30

2022

2022

1-6

1,131.32

2022

1-6

2

1

	2022	1-6	2021	2020	2019
		19.03%	27.82%	28.71%	36.98%
		-25.19%	47.97%	35.51%	13.67%
		18.46%	28.31%	28.82%	36.44%

36.44%

28.82%

28.31%

18.46%

2020

2019

	2022	1-6	2021	2020	2019
		19.03%	27.82%	28.71%	34.44%

2022

A

	2022	1-6	2021	2020	2019
--	------	-----	------	------	------

2019 172.19 / 26.23%
132.95 /

2022

A

	2021	2022 1-6	
	5,467.47	6,031.04	10.31%
	1,928.94	1,854.28	-3.87%
	20,837.68	24,266.82	16.46%

2022

2021

2

	2022 1-6	2021	2020	2019
	768.51	2,784.78	1,838.55	1,112.61
	575.73	1,859.01	1,163.45	830.44
	25.09%	33.24%	36.72%	25.36%
	1,057.86	3,707.86	1,988.40	1,279.20
/	7,264.75	7,510.47	9,246.37	8,697.71
/	5,442.38	5,013.71	5,851.18	6,491.88
/	1,822.37	2,496.76	3,395.19	2,205.83

HCRL

HCRR

HCRL

-

HCRH

HCRL

HCRL

2022

A

4

	2022	1-6	2021	2020	2019
		1,154.86	3,003.74	3,833.86	3,884.54
		1,144.79	2,039.43	1,823.71	1,385.23
		11,546.60	21,149.24	22,657.34	18,986.49
/		1,000.17	1,420.26	1,692.10	2,045.95
/		991.45	964.31	804.91	729.59
/		8.72	455.95	887.20	1,316.36
		0.87%	32.10%	52.43%	64.34%

64.34% 52.43% 32.10%

0.87%

2019 2,045.95

/ 2022 1-6 1,000.17 /

2020

	2022 1-6	2021	2020	2019
/	968.38	1,451.44	1,951.42	2,053.31
/	797.30	721.58	673.63	692.47
/	171.08	729.86	1,277.79	1,360.84
	17.67%	50.29%	65.48%	66.28%

2022 1-6

2022 1-6

2021

15.57%-51.13%

3

	2020 1-6			2021		
	203,345.98	671.53	20.23%	401,523.04	15,584.19	27.48%
	17,326.39	1,139.21	21.76%	11,306.23	1,570.22	43.72%
	21,242.28	2,354.69	29.96%	48,206.00	2,356.99	34.51%
	80,638.22	1,388.48	23.98%	153,678.42	6,503.80	35.24%
	14,406.30	-472.40	18.46%	28,486.22	1,175.42	28.31%
	2020			2019		
	331,502.12	33,349.45	34.12%	345,859.11	46,671.79	36.08%
	8,505.45	-199.68	26.26%	12,871.57	134.85	25.23%
	31,840.23	2,466.19	34.57%	26,644.90	343.20	24.99%
	123,949.27	11,871.99	31.65%	128,458.53	15,716.61	28.77%
	32,385.97	2,701.52	28.82%	34,379.47	4,285.93	36.44%

2022

2022 4 240

FCC 14,778.76 / 2021 FCC

12,564.32 / 2022 1

11,000 FCC 2022 4 540

1

1

2022 6

13,126.08

IPO

3 / FCC

4 / FCC

2

29.59% 30.81%

90

2022

A

5% 40% 90%

3

3

en-US

... } Ñ@

	2022 E	2023 E	2024 E
	29,910.53	31,406.06	32,976.36
3 / FCC	503.65	4,029.20	9,065.70
4 / FCC	2,279.35	18,234.80	41,028.30
	2,991.55	23,932.40	53,847.90
	35,685.08	77,602.46	136,918.26

ø

ç

ù

	28,486.22	100.00%	35,685.08	77,602.46	136,918.26
	20,961.40	73.58%	26,257.08	57,099.89	100,744.46
	-	-	0.00	0.00	0.00
	11,967.54	42.01%	14,991.30	32,600.79	57,519.36
	138.02	0.48%	171.29	372.49	657.21
	347.07	1.22%	435.36	946.75	1,670.40
	8,508.77	29.87%	10,659.13	23,179.85	40,897.48
	14,495.55	50.89%	18,160.14	39,491.89	69,677.70
	7,095.65	24.91%	8,889.15	19,330.77	34,106.34
	7,386.63	25.93%	9,253.14	20,122.32	35,502.90
	13.27	0.05%	17.84	38.80	68.46
	6,465.85	22.70%	8,100.51	17,615.76	31,080.45
			1,634.66	9,515.24	13,464.69

2022-2024

1,634.66

9,515.24

13,464.69

24,614.60

2

2022 6 30

12,706.18

62,353.50

1

2,344.83

IPO

3

—

—

“

”

—

14

2022 6

6 2022 6 8

2019**2021****2022 1-3**

2022				A		
	331,502.12	33,349.45	34.12%	345,859.11	46,671.79	36.08%
	8,505.45	-199.68	26.26%	12,871.57	134.85	25.23%
	31,840.23	2,466.19	34.57%	26,644.90	343.2	24.99%
	123,949.27	11,871.99	31.65%	128,458.53	15,716.61	28.77%
	32,385.97	2,701.52	28.82%	34,379.47	4,285.93	36.44%

2021

2019 2021

1

“ ”

“ ”

2

		2021		2020		2019	
		-	-	566.28	200.73	2,362.35	820.96
		-	-	215.41	56.56	465.19	120.64
		-	-	409.36	134.03	723.97	219.33
		1,096.70	264.23	1,544.30	399.60	1,447.26	452.95
		710.57	181.44	763.63	200.20	902.42	277.16
		1,807.27	445.67	3,498.98	991.12	5,901.19	1,891.04
		6.34%	5.53%	10.80%	10.62%	17.16%	15.10%

”

2022 7 6

“ ”

“ ”

2022 4 18

17.06%

10.83%

27.89%

35,160.00

2.20

2

1

1

2019 2021

697

232

2

2022		A
	1,000	22.50%

2

6,000

7,000

4,000

6%

2022

A

5,000

3

2,788.88

3,000.00

5,788.88

450.00

2022			A
2022	8	22	1175
		445	730

	%		
75-100		70	5.96%
50-75		75	6.38%
25-50		156	13.28%
0-25		144	12.26%
		445	37.87%
wind		/	
		50%	145
		12.34%	

		1	2	3	4
	0%	5%	10%	15%	20%
/					
/					

2

3

2022	6	27.89%
	10.47%	5%

2
50%

35,160.00

4

170%	
150%	
=	x x = x x

30%

		1	2	3	4
	0%	5%	10%	15%	20%
/					
/					

”

“

”

“

”

1

	2022/6/30	2021/12/31	2020/12/31	2019/12/31
	90,930.06	50,505.00	12,068.80	3,999.64
	57.76%	45.33%	18.92%	8.39%

2022		A			
		44.20%	31.35%	12.54%	4.34%
				3,999.64	12,068.80
50,505.00	90,930.06				

			2022/6/30	2021/12/31	2020/12/31	2019/12/31
1		82,000.00	34,097.47	5,576.63	-	-
2	4 / FCC	56,169.00	39,113.58	37,440.17	5,321.68	-
3	3 / FCC	17,956.00	7,979.89	2,271.57	330.34	113.15
4	-	2,000.00	2,006.74	1,714.49	1,619.49	-
5			1,507.85	1,468.07	1,383.86	-
6		830.00	897.11	878.87	798.63	755.09
7	6,000 FCC	1,200.00				

2022

A

2022 9

2022 8

2017

2020

10

2020

2

6

1		82,000.00	34,097.47	
2	4 / FCC	56,169.00	39,113.58	
3	3 / FCC	17,956.00	7,979.89	2022 9
4	-	2,000.00	2,006.74	2022 12
5		2,500.00	1,507.85	2022 10
6		830.00	897.11	
7	-	3,500.00	3,378.97	

/

k

k

				2022					A
				2000	/				
				16.7				2,200	
				2021	4				
				2021	5			2022	9
				2	4	/	FCC		
							FCC		
				FCC				FCC	2
/							101.40%	105.88%	92.13%
									2020
				FCC				5,000	
				2					
				2020	7			2020	10
				12		2021	9		
								2022	4 27
								“ 4	/ FCC
								”	
						2021	9 30		2022 8 31
				3 3	/	FCC			
				IPO					

2020 11

102,577

12

2020 11 2021 12 1

2022 4 27

“ 3 / FCC

”

2021 12 1 2022 9 30

4

-

2018

2020

2022 12

5

2021

2022 10

6

7

-

1

2

3

4

5

6

2022

[2014]17

[2013]110

[2015]31

3

10%

20%

3-2-41

3 —

2022-2024

1

10%

2

3

4 2022-2024

10%

20%

			/
2019	3,000.00	4,285.93	70.00%
2020	1,000.00	2,701.52	37.02%
2021	500.02	1,175.42	42.54%
			4,500.02
			2,720.96
			165.38%

30%

30%

3

1

2

“ ”

“

”

2019 5

2021

“

”

[2022] ZG11433

1

1 /

2

“ 3 / FCC

”

3 2021

4 “ 3 / FCC ” “ 4
/ FCC ”

5

18

1

“

”

“ 3 / FCC

”

2020

2

—

—

“

18

6

”

2019

18

2021

—

3

2

—

2

—

50%

2022 3 31 “ 3 / FCC

” “ 4 / FCC ”

8.38% 53.63%

“ 3 / FCC ”

2022 4 27

2022 4 28

2022-031

—

“ ”

14

“

”

“

”

“

”

A

2022 10 12