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北京市中伦律师事务所
关于青岛惠城环保科技股份有限公司
向不特定对象发行可转换公司债券
会后重大事项的核查意见

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2020

2020 2021

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2020 2021

2020 2021

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2020

	2020	**2019**	
	32,385.97	34,379.47	-5.80%
	23,052.15	21,852.51	5.49%
	3,564.93	4,226.47	-15.65%
	2,701.52	4,285.93	-36.97%
	2,701.52	4,285.93	-36.97%
	1,968.77	3,713.41	-46.98%
	28.82%	36.44%	-7.62%

2 2020

2020

2020 2019

7.62% FCC

5.59% 11.91%

2020 2020

998.66

2.99%

2019 2020

4.78%

11.91%

	2020	2019	
	28.71%	**34.44%**	**-5.73%**
	52.43%	64.34%	-11.91%
	24.36%	29.13%	-4.78%
-FCC	26.35%	29.10%	-2.75%
-	36.72%	25.36%	11.36%
-	53.89%	48.03%	5.86%
	-159.77%	-31.16%	-128.61%
	28.82%	**33.96%**	**-5.14%**

2019

1 FCC

2020 FCC 2019 2.75%

FCC

2020 2019 1,019.06 / 7.45%

2020 FCC 2019 374.00 /

3.86% 1

2019

172.19 / 26.23% 2 132.95 /

11.96% 1

2

3

FCC 2019

2

2020 1,692.10 / 2019
17.30%

2020 804.91 / 2019
10.32%

2020

3 2021

2021 6,784.51
9.23% 2021

162.61%

2020 2021

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2020 2021

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